1. To access the Online Deposit Transmittal Application, navigate to http://dar.uga.edu/deposit/login .

| FOUNDATION | |
|--|---|
| Please login | |
| Deposit Transmittal Form - Staff Login | |
| Please use this application to submit gift and non-gift revenue to the UGA Foundation. Anyone with a MyID log those users with access to GAIL will have the ability to search for constituents and opportunities. | in will be able to looin and create a denosit transmittal. Only Enter your UGA MyID and Password. |
| UGA MyID * | |
| Login | |

2. In the *Add Payment* screen, enter the constituent information in the required fields. Authorized GAIL users can use the Constituent Search window to find a constituent by full name, email address, or Lookup ID.

| Add Payment | | | | | _ |
|--|--|---|---|---|-----------------------|
| A gift is defined as a contribution by a don general/specific area of endeavor. A gift is more about gifts in UGAF's <u>policies and p</u> President. | nor for which there are no conditions or restrictions s donative in nature, and while a limited restriction procedures. Gift Accounting will acknowledge and r | s on the use o may exist, the receipt all dor | of the funds except that they may be used to be ere must be a complete renunciation of rights b loors. Gifts of \$10,000 or more will be acknowle | enefit a ly the donor. Read dged by the | |
| Application for US dollars only. For interna | ational deposits call Gift Accounting for gift accepta | ance policy. | | | |
| Asterisks (*) indicate required fields. | Click here to open the Constituent Search window. | | | Remember | If you are not an |
| GAIL Lookup ID ? | | Search | | | authorized GAIL |
| First Name | | | | | user, manually enter |
| Middle Name | | | | | the required fields |
| Last Name or Organization Name 🥐 |) | * | | | the required fields |
| Address Line 1 | | * | | | indicated by the *. |
| Address Line 2 | | | | | |
| City | | * | | | _ |
| State | | * | Please choose a state | | If you are entering a |
| Zip | | * | | | split payment from |
| Inbound Channel ? - How did it r | reach you? | * | Please choose | | the same source(s), |
| Outbound Channel ? - How was | s it solicited? | * | Please choose | | select the sticky box |
| Payment Type 🥐 | | * | Please choose | | to remember those |
| Is this an anonymous payment? | | | ©Y ®N | | ontions |
| Add Matching, Tribute, Recognition I | nformation, or Special Instructions | | | × I | ομιοπ. |

| Continue | _ | | | | | |
|----------|---|---|---|----|--|---|
| | С | 0 | n | ti | | P |

3. In the *Add Payment Detail* Screen, enter the Gift Amount, Designation, Revenue Type, Pledge Payment application, and whether or not the gift is associated with an Opportunity.

| Payment > Payment Detail > Review & Finish | Have questions about how to properly complete this transmittal? Please contact Gift Accounting at (706) 542-GIFT or <u>gifts@uga.edu</u> . | | |
|--|---|---|--|
| Add Payment Detail - David O | melas (Check #1234) | Click on the Designation drop down menu to search by name or fund number. | |
| Amount ? | * | | |
| Designation 2 Revenue Type 2 | | If the gift is associated with | |
| Is this associated with an opportunity? ? Back Continue | ©Y ® N / Not sure | an opportunity, click yes and select the opportunity from the drop down | |
| | | menu. | |

4. In the Payment Details screen, take a moment to review, edit, or delete your entry.

| | | ٦ | The payment detail has been saved | | - | |
|-------------------|---|----------------|---|--|---|---|
| Payment | yment > Payment Detail > Review & Firish Have que Please co | | Have questions about how to Please contact Gift Accounti rnelas (Check #1234) | o properly complete thi ng at (706) 542-GIFT or | Add Another Payment Detail: Choose this option to enter | |
| Amount | Revenue Type/Descr. | Benefit Amount | Designation | <u>Pledge Payment</u> | Action | a spiit gift. |
| \$100.00 | (Payment Total) | | | | <u>Edit</u> <u>De</u> | Add Another Payment: |
| Add Anoth Back | her Payment Detail | Continue | | | | Choose this option to add another gift entry. |

Logout | Clear Session | My Transmittals

5. In The Deposit Transmittal Review Screen, verify that all gift entries are correct.

Deposit Transmittal Review - ID #530

Use this form to review your entire deposit and edit/delete any detail which is not correct. After reviewing and certifying this transmittal you may print out a cover sheet and send your deposit to Gift Accounting. Be sure and follow in GAIL and/or ONESolution to ensure your funds are entered correctly. Once you complete this process, Gift Accounting will be alerted to this transaction and monitor its arrival in our central office. Please send the physical copies as soon as possible.

| Payn | nent - David Ornelas (Check #43) | 21) | | | | |
|------------------------------|---|---------------------|---|------------------------|-------------|------------------------------------|
| Date GAIL Loo Submitte | ikup ID r MyID | | 02/11/2016 10727248 dornelas | | | |
| Name Address | | | David A. Orne 230 Segrest C Athens, GA 30 | elas Circle 0602 | | |
| Inbound | Channel / Outbound Channel | | Mail / Direct M | lail | | |
| Payment Check Nu | Type mber | | Check 4321 | | | |
| Edit Pay | Delete Payment | | | | | |
| | | | | | | |
| Deta | ls | | | | | |
| Amount | Designation | Revenue Type/Descr. | Benefit Amount | Pledge Payment | Actions | |
| \$50.00 | ATLANTA BULLDOG BREAKFAST - 25128030 | Gift | NA | N | Edit Delete | |
| \$50.00 | Georgia Fund: University-wide & Alumni Support - 10000000 | Gift | NA | Ν | Edit Delete | |
| \$100.00 | (Payment Total) | | | | | Check the certification |
| Add Anot | her Detail | | | | | box once you've |
| Add Another | Payment | | | | | finished adding your gift entries. |
| | | | | | | |

Finish & Download

After clicking *Finish & Download*, your web browser will notify you of a PDF file available to download. This is the document you will submit to Gift Accounting along with all other deposit materials.

*Click *My Transmittals* at the bottom of your screen to access a log of previous entries available for download.

| Your deposit transmittal has been submitted. A cover sheet should begin downloading shortly. |
|---|
| Please send the downloaded cover sheet along with cash, checks, and credit card information to the address below. Once received, credit cards will be charged by Gift Accounting staff in accordance with University policy. Please attach copies of any correspondence or exelopes from donors and letters of appreciation to donor. |
| Gift Accounting Milledge Centre 394 South Milledge Ave. Athens, GA 30602 |
| (These deposits should be sent through a counter service or employee and must be logged in at Milledge Center upon arrival.) |
| Download |
| Start a New Transmittal |
| Logout Clear Session My Transmittals |